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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JUNE 1,
2024 THROUGH JUNE 30, 2024**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

June 1, 2024, through June 30, 2024

\$17,056.00 (80% of \$21,320.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Sixteenth Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing June 1, 2024, through June 30, 2024 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$17,056.00 (representing 80% of the \$21,320.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 27th day of August 2024.

3 FTI Consulting, Inc.

By: /s/ Michael Tucker

5 Michael Tucker

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7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

11
12 Respectfully submitted by:

13 McDONALD CARANO LLP

14 */s/ Ryan J. Works*

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19 *Counsel for Official Committee*
20 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	6.5	\$ 4,225.00
Halevy, Richard	Director	650	26.3	17,095.00
TOTAL			32.8	\$ 21,320.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Task Code	Task Description	Total Hours	Total Fees
2	Cash & Liquidity Analysis	9.5	\$ 6,175.00
10	Analysis of Tax Issues	0.2	130.00
17	Wind Down Monitoring	4.6	2,990.00
18	Potential Avoidance Actions & Litigation	17.6	11,440.00
19	Case Management	0.9	585.00
GRAND TOTAL		32.8	\$ 21,320.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Task Category	Date	Professional	Hours	Activity
2	6/4/2024	Tucker, Michael	0.2	Review estate cash report from Powercoin.
2	6/4/2024	Tucker, Michael	0.7	Participate in call with FTI team re: cash collection analysis.
2	6/4/2024	Tucker, Michael	0.2	Review analysis re: cash collection report.
2	6/4/2024	Tucker, Michael	0.1	Review correspondence from FTI team re: cash collections.
2	6/4/2024	Tucker, Michael	0.6	Participate in call with Powercoin re: cash collection process.
2	6/4/2024	Halevy, Richard	0.6	Participate in call with Powercoin re: cash collection process.
2	6/4/2024	Halevy, Richard	1.0	Prepare analysis re: Powercoin cash collection process.
2	6/4/2024	Halevy, Richard	0.7	Participate in call with FTI team re: cash collection analysis.
2	6/4/2024	Halevy, Richard	0.5	Prepare analysis re: Powercoin cash collection process.
2	6/4/2024	Halevy, Richard	0.9	Prepare update for all professionals re: cash collection process.
2	6/6/2024	Tucker, Michael	0.1	Review correspondence from Powercoin re: cash collections.
2	6/7/2024	Halevy, Richard	1.1	Prepare analysis re: Powercoin cash collection report.
2	6/10/2024	Halevy, Richard	0.2	Prepare correspondence to Debtor re: cash collection questions.
2	6/12/2024	Halevy, Richard	0.5	Prepare analysis re: cash collection report from Powercoin.
2	6/18/2024	Tucker, Michael	0.7	Review estate cash report from Powercoin.
2	6/18/2024	Tucker, Michael	0.6	Participate in call with Powercoin re: cash collection process.
2	6/27/2024	Halevy, Richard	0.5	Review latest cash collection report provided by Powercoin.
2	6/28/2024	Halevy, Richard	0.3	Review correspondence from Powercoin re: cash collection update.
2 Total			9.5	
10	6/27/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: Debtor's ERC claim.
10 Total			0.2	

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Task Category	Date	Professional	Hours	Activity
17	6/3/2024	Halevy, Richard	0.2	Correspond with Debtor re: wind-down matters.
17	6/5/2024	Tucker, Michael	0.6	Participate in call with Debtor re: wind-down matters.
17	6/5/2024	Halevy, Richard	0.6	Participate in call with Debtor re: wind-down matters.
17	6/5/2024	Halevy, Richard	0.2	Prepare for call with Debtor re: wind-down matters.
17	6/12/2024	Tucker, Michael	0.7	Participate in call with Debtor re: wind-down matters.
17	6/12/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: wind-down matters.
17	6/12/2024	Halevy, Richard	0.7	Participate in call with Debtor re: wind-down matters.
17	6/26/2024	Tucker, Michael	0.5	Participate in call with Debtor re: wind-down matters.
17	6/26/2024	Halevy, Richard	0.3	Prepare for call with Debtor re: wind-down matters.
17	6/26/2024	Halevy, Richard	0.5	Participate in call with Debtor re: wind-down matters.
17 Total			4.6	
18	6/3/2024	Halevy, Richard	0.4	Correspond with Debtor re: Bitaccess arbitration interrogatories.
18	6/3/2024	Halevy, Richard	2.0	Assist Debtor with Bitaccess arbitration discovery at the request of Counsel.
18	6/3/2024	Halevy, Richard	0.8	Review McAlary deposition transcript from Bitaccess litigation.
18	6/3/2024	Halevy, Richard	0.3	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration interrogatories.
18	6/4/2024	Halevy, Richard	0.5	Correspond with Debtor's Canadian Counsel re: Bitaccess litigation interrogatory responses.
18	6/5/2024	Tucker, Michael	0.2	Review correspondence from FTI team re: Bitaccess litigation status.
18	6/5/2024	Halevy, Richard	2.0	Assist Counsel in preparation of responses to Bitaccess interrogatories and document requests.
18	6/5/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	6/5/2024	Halevy, Richard	1.4	Assist Debtor with document production for Bitaccess litigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Task Category	Date	Professional	Hours	Activity
18	6/5/2024	Halevy, Richard	0.7	Participate in call with Debtor's Canadian Counsel re: Bitaccess litigation interrogatory responses.
18	6/5/2024	Halevy, Richard	0.1	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	6/6/2024	Tucker, Michael	0.1	Review correspondence from Fox Rothschild re: litigation coordination.
18	6/6/2024	Tucker, Michael	0.5	Review draft responses to Bitaccess interrogatories at the request of Counsel.
18	6/6/2024	Halevy, Richard	0.2	Prepare correspondence to FTI team re: Bitaccess interrogatory responses.
18	6/6/2024	Halevy, Richard	0.8	Review McAlary deposition transcript from Bitaccess litigation.
18	6/6/2024	Halevy, Richard	0.3	Review finalized responses to Bitaccess interrogatories.
18	6/6/2024	Halevy, Richard	0.9	Review and comment on draft responses to Bitaccess interrogatory responses at the request of counsel.
18	6/7/2024	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: litigation coordination.
18	6/10/2024	Halevy, Richard	1.2	Review McAlary deposition transcript from Bitaccess litigation.
18	6/11/2024	Halevy, Richard	1.2	Continue to review McAlary deposition transcript from Bitaccess litigation.
18	6/12/2024	Tucker, Michael	0.2	Prepare correspondence to Jimmerson Law Firm re: Bitcoin depot litigation status.
18	6/17/2024	Tucker, Michael	0.1	Prepare correspondence to Jimmerson Law Firm re: Bitcoin depot litigation status.
18	6/26/2024	Halevy, Richard	0.5	Prepare correspondence to FTI team re: Bitaccess arbitration updates.
18	6/27/2024	Halevy, Richard	1.5	Review McAlary deposition and motion to compel answers in Bitaccess arbitration.
18	6/27/2024	Halevy, Richard	0.2	Prepare correspondence to Debtor's Canadian Counsel re: Bitaccess arbitration.
18	6/27/2024	Halevy, Richard	0.5	Review draft response to motion to compel from Counsel.
18	6/27/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: supporting documents for Bitaccess litigation.
18 Total			17.6	

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD JUNE 1, 2024 TO JUNE 30, 2024

Task Category	Date	Professional	Hours	Activity
19	6/12/2024	Halevy, Richard	0.5	Prepare workplan to address case issues.
19	6/13/2024	Halevy, Richard	0.4	Review latest docket filings and case updates.
19 Total			0.9	
Grand Total			32.8	